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To: Holders of ISIN SE0012827996 – FNG Nordic AB (publ) up to SEK 1,500,000,000 Senior Secured Callable Floating Rate Bonds 2019/2024

Stockholm, 18 February 2022

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 15 February 2022, the Agent was in accordance with Clause 18.2 of the Terms and Conditions requested by Bondholders representing more than ten (10) per cent. of the aggregate Nominal Amount to initiate a Written Procedure regarding certain proposals as described in the notice of Written Procedure. In addition, more than sixty-six and two thirds (66 2/3) per cent. of the aggregate Nominal Amount of bondholders had undertaken in writing to (i) promptly vote in favour of the Request and (ii) not to dispose of their bonds until the Record Date and the completion of the Written Procedure.

As more than sixty-six and two thirds (66 2/3) per cent of the aggregate Nominal Amount have voted in favour of the Request (as defined in the notice of Written Procedure), the Request has, in accordance with Clause 20.5 of the Terms and Conditions, been adopted even if the time period for replies has not yet expired. The Effective Date for the resolution and the amendments and waivers included in the Request is 18 February 2022.

The Issuer and the Agent will, in order to implement and effectuate the amendments set out in the Request, enter into amended and restated Terms and Conditions on 21 February 2022.

Payment of the Consent Fee (as defined in the notice of Written Procedure) is conditional upon that an event or series of events occur resulting in that Nordic Capital controls at least 50.10 per cent. of the shares and votes in the Issuer, as further described in the notice of Written Procedure.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent